નરેન્દ્ર મોદીથી નવી પેઢીને ઉડવા માટે પાંખો મળીઃ કુ. પી. વી. સિંધુ

અતિથીની કલમે

કુ. પી. વી. સિંધુ
(બે વાર ઓલિમ્પિક મેડલ વિજેતા અને હાલમાં આંધ્રપ્રદેશ સરકારમાં ડે. કલેક્ટર)

દસ વર્ષ પહેલાં, એક યુવાન ભારતીય છોકરી કલ્પના કરે કે તે રોકેટ બનાવવા માંગે છે; ઈસરોમાં જોડાવા નહીં, પોતાનું એક રોકેટ બનાવવા. રૂમમાં શાંતિ છવાઈ ગઈ હોત, અને કોઈએ સહાનુભૂતિથી સમજાવ્યું હોત કે આ તેના માટે શક્ય નથી. તે એને સમજાવત કે અવકાશ પર સરકારનો હક હોય છે. આવા મોટા સ્વપ્નો અન્ય દેશોના લોકો માટે હોય છે.

૧૪ જુલાઈ ૨૦૨૬ ના રોજ, એક ભારતીય ખાનગી કંપની દ્વારા બનાવવામાં આવેલું રોકેટ ભ્રમણકક્ષામાં પહોંચ્યું. તે સ્કાયરુટ દ્વારા બનાવવામાં આવ્યું હતું, જેના સ્થાપના બે યુવાન એન્જિનિયરો દ્વારા કરવામાં આવી હતી. તે બંનેએ અશક્ય સ્વપ્નોનો પીછો કરવા માટે પોતાની સુરક્ષિત નોકરીઓ છોડી દીધી હતી. સ્કાયરુટની આ સફળતા સાથે, ભારત વિશ્વના ફક્ત ત્રણ દેશોની યાદીમાં જોડાયું છે જ્યાં સામાન્ય નાગરિકની માલિકીની ખાનગી કંપની અવકાશમાં પહોંચી શકે છે. આ સફળતા મેળવનારા અન્ય દેશોમાં અમેરિકા અને ચીન છે. તે છોકરી, જેનું સ્વપ્ન કોઈને સાકાર થશે તેવું લાગતું ન હતું, તે હવે કહી શકે છે, “હું એલનને મસ્ત પ્રશ્નવા માગું છું. આ કોઈ સૂત્ર નથી, મારો દ્રઢ સંકલ્પ છે.” ખરેખર તે તેના સ્વપ્નને પૂર્ણ કરવાની યાત્રા શરૂ કરી શકે છે.

છેલ્લા દસ વર્ષોમાં આપણા દેશમાં પ્રતિભાઓમાં કોઈ બદલાવ આવ્યો નથી. ભારત પાસે હંમેશાં પ્રતિભા હતી. જે બદલાયું તે અવસર હતો. નરેન્દ્ર મોદીના નેતૃત્વની સૌથી શાંત અને સૌથી મોટી સિદ્ધિ એ છે કે હવે દરવાજો ખૂલી ગયો છે. તેમણે આ પરિવર્તનનો સારાંશ એક જ વાક્યમાં આપ્યોઃ સરકારનું વલણ “પરવાનગી ન હોય ત્યાં સુધી પ્રતિબંધો” થી “પ્રતિબંધ ન હોય ત્યાં સુધી પરવાનગી” માં બદલાઈ ગયું છે. તેમના દાયકા લાંબા કાર્ય પાછળ એક દ્રઢ સંકલ્પ રહ્યો છેઃ પ્રતિબંધોની આ દિવાલને તોડી પાડવાનો અને તેને ખુલ્લા દરવાજાવાળા દેશ સાથે બદલવાનો; હવે, વિદ્યાર્થીઓ એવા વિષયોનો અભ્યાસ કરી શકે છે જે પહેલાં ક્યારેય એકસાથે ભણાવવામાં આવતા ન હતા, ડિગ્રી અધવચ્ચે જ ફરી શરૂ કરી શકે છે અને દેશ છોડ્યા વિના વિશ્વસ્તરીય શિક્ષણ મેળવી શકે છે; કારણ કે વિશ્વભરની યુનિવર્સિટીઓએ અહીં કેમ્પસ ખોલવાનું શરૂ કર્યું છે.

આ બધું એક વાત તરફ ઈશારો કરે છેઃ એક એવો દેશ જેણે આખરે પોતાના યુવાનો પર વિશ્વાસ કરવાનો નિર્ણય લીધો છે. નરેન્દ્ર મોદીએ ભારતના યુવાનોને ક્યારેય ફક્ત ‘મેનેજ’ કરવા કે ફક્ત મત બેંક ગણ્યા નથી. તેઓ પરીક્ષા પહેલાં વિદ્યાર્થીઓ સાથે બેસે છે અને તેમના ડર, દબાણ અને આશાઓ વિશે ખુલ્લેઆમ વાત કરે છે. તેઓ પોતાની પ્રજાને શાસકની જેમ ઉપદેશ આપતા નથી, પરંતુ એવા વ્યક્તિ તરીકે જે યાદ રાખે છે કે યુવાન રહેવું, ડરવું અને સપનાઓથી ભરેલું હોવું કેવું હોય છે. તેઓ યુવાનો સાથે સમાન ધોરણે વાત કરે છે. તેઓ ન તો તેમને નીચા ગણે છે કે ન તો તેમને અવગણે છે;

જુલાઈમાં અવકાશમાં પહોંચેલું રોકેટ એવા લોકો દ્વારા બનાવવામાં આવ્યું હતું જેમને એક સમયે કહેવામાં આવ્યું હતું કે તેમના માટે કોઈ દરવાજા ખુલ્લા નથી. તે ખુલ્લો દરવાજો હવે અસ્તિત્વમાં છે, એક યુવાન ભારતીય માટે પ્રશ્ન હવે ફક્ત એ નથી કે તેમને સ્વપ્ન જોવાની મંજૂરી છે કે નહીં; હવે પ્રશ્ન એ છે કે તેઓ ક્યાં સુધી જવા તૈયાર છે.

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BID/OFFER PERIOD:

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: TUESDAY, SEPTEMBER 8, 2026
BID/OFFER OPENED ON: WEDNESDAY, SEPTEMBER 9, 2026
BID/OFFER CLOSED ON: FRIDAY, SEPTEMBER 11, 2026

This Offer was being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer was being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**”, and such portion, the “**QIB Portion**”) provided that our Company in consultation with the BRLM allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), out of which 33.33% was reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders (“**Non-Institutional Portion**”) out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories would have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer was available for allocation to Retail Individual Bidders (“**RIBs**”) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price.

The bidding for Anchor Investors opened and closed on Tuesday, September 8, 2026. The Company received 6 Anchor Investor Application Forms from 6 Anchor Investors for 15,950,700 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹81 per Equity Share. A total of 15,333,332 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,241.99 million.

The Offer received 1,659,665 applications for 1,166,369,130 Equity Shares (prior to rejections) resulting in 22.82 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sl. No.	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	1,593,650	319,731,800	17,888,889	17.87	25,896,823,550.00
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	48,124	127,317,740	2,555,555	49.82	10,307,759,700.00
C	Non-Institutional Investors - Above ₹1.00 million	17,823	232,324,850	5,111,112	45.45	18,818,161,150.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	62	471,044,040	10,222,222	46.08	38,154,567,240.00
E	Anchor Investors	6	15,950,700	15,333,332	1.04	1,292,006,700.00
	Total	**1,659,665**	**1,166,369,130**	**51,111,110**	**22.82**	**94,469,318,340.00**

**This excludes 4,530 applications for 888,185 Equity Shares aggregating to ₹ 71,940,580/- from Retail Individual Investors which were not in bid book but which were banked.*

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% of Total	Cumulative Total	% of Cumulative Total
1	77	298,035	0.02	298,035	0.02
2	78	44,215	0.00	342,250	0.03
3	79	281,940	0.02	624,190	0.05
4	80	278,980	0.02	903,170	0.07
5	81	893,225,695	72.92	894,128,865	73.00
6	CUT-OFF	330,744,110	27.00	1,224,872,975	100.00
	TOTAL	**1,224,872,975**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on September 15, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹81 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 17.43 times. The total number of Equity Shares Allotted in Retail Portion is 17,888,889 Equity Shares to 96,696 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	185	1,503,590	96.82	278,164,150	89.23	185	50 : 803	17,320,255
2	370	27,664	1.78	10,235,680	3.28	185	46 : 739	318,570
3	555	8,440	0.54	4,684,200	1.50	185	13 : 209	97,125
4	740	3,286	0.21	2,431,640	0.78	185	34 : 545	37,925
5	925	2,729	0.18	2,524,325	0.81	185	19 : 305	31,450
6	1110	1,112	0.07	1,234,320	0.40	185	69 : 1112	12,765
7	1295	1,155	0.07	1,495,725	0.48	185	72 : 1155	13,320
8	1480	317	0.02	469,160	0.15	185	20 : 317	3,700
9	1665	218	0.01	362,970	0.12	185	7 : 109	2,590
10	1850	825	0.05	1,526,250	0.49	185	51 : 825	9,435
11	2035	168	0.01	341,880	0.11	185	10 : 168	1,850
12	2220	159	0.01	352,980	0.11	185	10 : 159	1,850
13	2405	3,289	0.21	7,910,045	2.54	185	23 : 369	37,925
						1	129 : 3073	129
	TOTAL	**1,552,952**	**100.00**	**311,733,325**	**100.00**			**17,888,889**

Note: 1 additional share shall be allotted to 129 Allottees from amongst 3073 successful Allottees from the categories 370 to 2405 (i.e., excluding successful applicants from Category 185) in the ratio of 129 : 3073.

B. Allotment to Non-Institutional Investors (More than ₹0.20 million and up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹81 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 49.12 times. The total number of Equity Shares allotted in this category is 2,555,555 Equity Shares to 986 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2590	45,808	96.52	118,642,720	94.52	2,590	17 : 818	2,465,680
2	2775	639	1.35	1,773,225	1.41	2,590	13 : 639	33,670
3	2960	181	0.38	535,760	0.43	2,590	4 : 181	10,360
4	3145	99	0.21	311,355	0.25	2,590	2 : 99	5,180
5	3330	44	0.09	146,520	0.12	2,590	1 : 44	2,590
6	3515	28	0.06	98,420	0.08	2,590	1 : 28	2,590
7	3700	90	0.19	333,000	0.27	2,590	2 : 90	5,180
8	3885	50	0.11	194,250	0.15	2,590	1 : 50	2,590
9	4070	20	0.04	81,400	0.06	2,590	0 : 20	0
10	4255	21	0.04	89,355	0.07	2,590	0 : 21	0
11	4440	17	0.04	75,480	0.06	2,590	0 : 17	0
12	4625	21	0.04	97,125	0.08	2,590	0 : 21	0
13	4810	14	0.03	67,340	0.05	2,590	0 : 14	0
14	4995	24	0.05	119,880	0.10	2,590	0 : 24	0
15	5180	65	0.14	336,700	0.27	2,590	1 : 65	2,590
16	5365	6	0.01	32,190	0.03	2,590	0 : 6	0
17	5550	23	0.05	127,650	0.10	2,590	0 : 23	0
18	5735	5	0.01	28,675	0.02	2,590	0 : 5	0
19	5920	2	0.00	11,840	0.01	2,590	0 : 2	0
20	6105	106	0.22	647,130	0.52	2,590	2 : 106	5,180
41	10175	3	0.01	30,525	0.02	2,590	0 : 3	0
42	10360	6	0.01	62,160	0.05	2,590	0 : 6	0
43	10730	2	0.00	21,460	0.02	2,590	0 : 2	0
44	10915	1	0.00	10,915	0.01	2,590	0 : 1	0
45	11100	5	0.01	55,500	0.04	2,590	0 : 5	0
46	11655	2	0.00	23,310	0.02	2,590	0 : 2	0
47	11840	2	0.00	23,680	0.02	2,590	0 : 2	0
48	12025	5	0.01	60,125	0.05	2,590	0 : 5	0
49	12210	46	0.10	561,660	0.45	2,590	1 : 46	2,590
	Non Allottees	-	0.00	-	0.00	2,590	5 : 261	12,950
	2775 to 12210 (Allottees)	-	0.00	-	0.00	53	1 : 1	1,802
	2775 to 12210 (Allottees)	-	0.00	-	0.00	1	13 : 34	13
	Total	**47,459**	**100.00**	**125,523,240**	**100.00**			**2,555,555**

Note: 1 (One) lot of 2590 shares have been allocated to all the 261 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 5: 261.
Note: 1 additional share has been allocated to 34 successful Allottees from all the Categories (excluding the Category 2590) in the ratio of 1:1.
Note: 1 additional share has been allocated to 34 successful Allottees from all the Categories (excluding the Category 2590) in the ratio of 13:34.

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹81 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 45.10 times. The total number of Equity Shares allotted in this category is 5,111,112 Equity Shares to 1,973 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% of Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	12395	16,912	95.67	209,624,240	90.94	2,590	70 : 627	4,889,920
2	12580	285	1.61	3,585,300	1.56	2,590	32 : 285	82,880
3	12765	82	0.46	1,046,730	0.45	2,590	9 : 82	23,310
4	12950	138	0.78	1,787,100	0.78	2,590	15 : 138	38,850
5	13135	21	0.12	275,835	0.12	2,590	2 : 21	5,180
6	13320	17	0.10	226,440	0.10	2,590	2 : 17	5,180
7	13505	13	0.07	175,565	0.08	2,590	1 : 13	2,590
8	13690	19	0.11	260,110	0.11	2,590	2 : 19	5,180
9	13875	17	0.10	235,875	0.10	2,590	2 : 17	5,180
10	14060	1	0.01	14,060	0.01	2,590	0 : 1	0
11	14245	4	0.02	56,980	0.02	2,590	0 : 4	0
12	14615	2	0.01	29,230	0.01	2,590	0 : 2	0
13	14800	8	0.05	118,400	0.05	2,590	1 : 8	2,590
14	14985	18	0.10	269,730	0.12	2,590	2 : 18	5,180
15	15170	12	0.07	182,040	0.08	2,590	1 : 12	2,590
16	15355	1	0.01	15,355	0.01	2,590	0 : 1	0
17	15540	3	0.02	46,620	0.02	2,590	0 : 3	0
18	15725	2	0.01	31,450	0.01	2,590	0 : 2	0
19	15910	2	0.01	31,820	0.01	2,590	0 : 2	0
20	16095	2	0.01	32,190	0.01	2,590	0 : 2	0
21	16280	5	0.03	81,400	0.04	2,590	1 : 5	2,590
22	16465	16	0.09	263,440	0.11	2,590	2 : 16	5,180
23	16650	9	0.05	149,850	0.07	2,590	1 : 9	2,590
24	17205	1	0.01	17,205	0.01	2,590	0 : 1	0
25	17390	1	0.01	17,390	0.01	2,590	0 : 1	0
26	18500	22	0.12	407,000	0.18	2,590	2 : 22	5,180
27	18685	7	0.04	130,795	0.06	2,590	1 : 7	2,590
28	19980	1	0.01	19,980	0.01	2,590	0 : 1	0
29	21090	1	0.01	21,090	0.01	2,590	0 : 1	0
30	21830	2	0.01	43,660	0.02	2,590	0 : 2	0
51	129500	4	0.02	518,000	0.22	2,590	0 : 4	0
52	154475	2	0.01	308,950	0.13	2,590	0 : 2	0
53	240500	1	0.01	240,500	0.10	2,590	0 : 1	0
54	246975	1	0.01	246,975	0.11	2,590	0 : 1	0
55	248085	1	0.01	248,085	0.11	2,590	0 : 1	0
56	271580	1	0.01	271,580	0.12	2,590	0 : 1	0
57	308580	2	0.01	617,160	0.27	2,590	0 : 2	0
58	370000	1	0.01	370,000	0.16	2,590	0 : 1	0
59	616975	2	0.01	1,233,950	0.54	2,590	0 : 2	0
60	617160	1	0.01	617,160	0.27	2,590	0 : 1	0
61	5111180	1	0.01	5,111,180	2.22	2,590	0 : 1	0
	Non Allottees	-	0.00	-	0.00	2,590	8 : 71	20,720
	All Allottees	-	0.00	-	0.00	1	1042 : 1973	1,042
	Total	**17,677**	**100.00**	**230,505,375**	**100.00**			**5,111,112**

Note: 1 (One) lot of 2590 shares have been allocated to all the 71 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 8:71.
Note : 1 additional share has been allocated to 1042 Allottees from amongst 1973 successful Applicants from all the categories in the ratio of 1042 : 1973.

D. Allotment to QIB portion (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹81 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 46.08 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., 511,112 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 9,711,110 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 10,222,222 Equity Shares which were allotted to 62 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	TOTAL
QIB	3,644,324	755,359	25,478	-	-	4,367,144	1,429,917	**10,222,222**

E. Allotment to Anchor Investors

The Company, in consultation with the BRLM, has allocated 15,333,332 Equity Shares to 6 Anchor Investors (through 6 Anchor Investor Application forms) at the Anchor Investor Offer Price of ₹81 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	TOTAL
ANCHOR	-	-	-	5,197,390	10,135,942	-	-	15,333,332

The Board of Directors of our Company at its meeting held on September 15, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the Depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to the Public Offer Account have been issued on September 15, 2026 and payment to non-Syndicate brokers has been issued on September 16, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 16, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the Depositories concerned. The Company has filed the listing application with BSE and NSE on September 16, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on September 17, 2026.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, KFin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH
EXPERIENCE TRANSFORMATION

KFin Technologies Limited
Selenium Tower B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500 032, Telengana, India
Telephone: + 91-40-67162222/ 18003094001
E-mail: steamhouse.ipo@kfintech.com
Investor Grievance E-mail: einward.ris@kfintech.com
Website: www.kfintech.com
Contact person: M. Murali Krishna
SEBI Registration No.: INR000000221

For **STEAMHOUSE INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
Shyam Bhadresh Kapadia
Company Secretary and Compliance Officer

Place: Surat, Gujarat
Date: September 16, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF STEAMHOUSE INDIA LIMITED.

STEAMHOUSE INDIA LIMITED has filed the Prospectus with the RoC, SEBI and the Stock Exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at https://steamhouse.in and on the website of the Book Running Lead Manager (“**BRLM**”), i.e., Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* at www.equirus.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “*Risk Factors*” beginning on page 21 of the Prospectus.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in “offshore transactions” as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

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