

...continued from previous page.

ADDITIONAL INFORMATION FOR INVESTORS

- 1. The Company has not undertaken any pre-IPO placement from the date of filing the DRHP till date.
- 2. The Promoter and the Promoter Group have not undertaken any transaction of Equity Shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the date of filing the DRHP till date.
- 3. For the pre-Issue and post-Issue equity shareholding of the Promoter, Promoter Group and top 10 public Shareholders, refer to the section titled 'Capital Structure' on page 99 of the RHP.

BASIS FOR ISSUE PRICE



(You may scan the QR code for accessing the website of Kotak Mahindra Capital Company)

(The "Basis for Issue Price" section on page no. 126 of the RHP has been updated with the above price band. Please refer to the websites of the BRLMs: <https://investmentbank.kotak.com>, <https://www.morganstanley.com/india>, <https://business.bofa.com/bofasindia>, [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.bnpparibas.co.in](http://www.bnpparibas.co.in), [www.ctigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking](http://www.ctigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking), [www.india.cla.com](http://www.india.cla.com), [www.damcapital.in](http://www.damcapital.in), [www.goldmansachs.com](http://www.goldmansachs.com), [www.hdfc.bank.in](http://www.hdfc.bank.in), [www.business.hsbc.co.in](http://www.business.hsbc.co.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.iiflcapital.com](http://www.iiflcapital.com), [www.jefferies.com](http://www.jefferies.com), [www.jmfi.com](http://www.jmfi.com), [www.jpmpl.com](http://www.jpmpl.com), [www.sbicaps.com](http://www.sbicaps.com), [www.ubs.com/indiaoffers](http://www.ubs.com/indiaoffers) and [www.360.one](http://www.360.one) for the 'Basis for Issue Price' section updated with the above price band)

AN INDICATIVE TIMETABLE IN RESPECT OF THE ISSUE IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors)

| Particulars                                                                                                                                                                                                                                                                       | Time                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| <b>Bid/ Issue Period (except the Bid/ Issue Closing Date)</b>                                                                                                                                                                                                                     |                                                                           |
| Submission and revision in Bids                                                                                                                                                                                                                                                   | Only between 9:00 a.m. and 7:00 p.m. (Indian Standard Time ("IST"))       |
| <b>Bid/ Issue Closing Date</b> *A                                                                                                                                                                                                                                                 |                                                                           |
| Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RILs, other than QIBs and Non-Institutional Investors, Eligible Employees Bidding in Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion | Only between 9:00 a.m. and up to 7:00 p.m. IST                            |
| Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹ 500,000)                                                                                           | Only between 9:00 a.m. and up to 7:00 p.m. IST                            |
| Submission of electronic applications (Syndicate Non-Retail, Non-Individual applications for bids beyond ₹ 500,000)                                                                                                                                                               | Only between 9:00 a.m. and up to 7:00 p.m. IST                            |
| Submission of physical applications (Bank ASBA)                                                                                                                                                                                                                                   | Only between 9:00 a.m. and up to 1:00 p.m. IST                            |
| Submission of physical applications (Syndicate Non-Retail, Non-Individual applications of QIBs and Non-Institutional Investors where Bid Amount is more than ₹ 500,000)                                                                                                           | Only between 9:00 a.m. and up to 1:00 p.m. IST                            |
| <b>Modification/ Revision/ cancellation of Bids</b>                                                                                                                                                                                                                               |                                                                           |
| Upward revision of Bids by QIBs and Non-Institutional Investors categories"                                                                                                                                                                                                       | Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date |
| Upward or downward revision of Bids or cancellation of Bids by RILs, Eligible Employees Bidding in the Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion                                                                 | Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date |

\* UPI mandate end time and date shall be at 7:00 p.m. IST on the Bid/ Issue Closing Date.  
# QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

BID/ISSUE PERIOD

| Event                                                                                         | Indicative Date                         |
|-----------------------------------------------------------------------------------------------|-----------------------------------------|
| Anchor Investor Bidding                                                                       | Monday, October 19, 2026                |
| Bid/Issue Opens on                                                                            | Wednesday, October 21, 2026             |
| Bid/Issue Closes on                                                                           | Friday, October 23, 2026                |
| Finalization of Basis of Allotment with the Designated Stock Exchange                         | On or about Monday, October 26, 2026    |
| Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account" | On or about Tuesday, October 27, 2026   |
| Credit of Equity Shares to dematerialized accounts of Allottees                               | On or about Tuesday, October 27, 2026   |
| Commencement of trading of the Equity Shares on the Stock Exchanges                           | On or about Wednesday, October 28, 2026 |

"In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/ Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Bid/ Issue Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The post Issue BRLMs shall be liable for compensating the Bidder at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the investor grievance until the date on which the blocked amounts are unblocked. The Bidder shall be compensated in the manner specified in the ICDR Master Circular, and the SEBI RTA Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, to the extent applicable.

THE EQUITY SHARES OF OUR COMPANY WILL BE LISTED ON THE MAIN BOARD PLATFORMS OF BSE AND NSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days in compliance with the SEBI ICDR Regulations. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable. However, in case of revision in the Price Band, the Bid Lot shall remain the same.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), and 40% of such Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds, and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1,000,000 provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, and Eligible Shareholders Bidding in the RIL Shareholders Reservation Portion subject to valid Bids received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 534 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/ Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/ Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 249 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 577 of the RHP.

Liability of the members of our Company: Limited by shares.

Amount of share capital of our Company and capital structure: As on the date of the RHP, the authorised share capital of our Company is ₹1,900,000,000,000 divided into 10,000,000,000 Equity Shares of face value of ₹10 each and 180,000,000,000 preference shares of face value of ₹10 each. The issued, subscribed and paid-up equity share capital of our Company is ₹89,380,308,300 divided into 8,939,030,830 Equity Shares of face value of ₹10 each. For more details of the capital structure of the Company, see "Capital Structure" beginning on page 99 of the RHP.

Names of the initial signatories to the Memorandum of Association of the Company and the Number of Equity Shares Subscribed by them: The initial signatories to the Memorandum of Association of the Company is Reliance Industries Limited (including one Equity Share each allotted to six individuals as nominees of RIL) (10,000 Equity Shares of face value of ₹10 each). For more details of the share capital history of our Company please see "Capital Structure" beginning on page 99 of the RHP.

Listing: The Equity Shares offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters each dated July 7, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the RHP and the Prospectus has been and shall be delivered to the RoC as applicable, in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 577 of the RHP.

Disclaimer clause of the SEBI: SEBI only gives its observations on the Issue documents and this does not constitute approval of either the Issue or the specified securities stated in the Issue document. The investors are advised to refer to page 488 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 493 of the RHP for the full text of the Disclaimer Clause of NSE.

Disclaimer clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 493 of the RHP for the full text of the Disclaimer Clause of BSE.

General risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the RHP

BOOK RUNNING LEAD MANAGERS

| <br><b>Kotak Mahindra Capital Company Limited</b><br>1st Floor, 27 BKC, Plot No. C27, 'G' Block<br>Bandra Kurla Complex, Bandra (East) , Mumbai - 400 051<br>Maharashtra, India<br>Tel: +91 22 4336 0000<br>E-mail: jio.ipo@kotak.com<br>Investor Grievance E-mail: kmccredressal@kotak.com<br>Website: https://investmentbank.kotak.com<br>Contact Person: Ganesh Rane<br>SEBI Registration No.: INM000008704                                                                                                   | <br><b>Morgan Stanley India Company Private Limited</b><br>Altimus, Level 39 & 40<br>Pandurang Budhkar Marg, Worli, Mumbai - 400 018<br>Maharashtra, India<br>Tel: +91 22 6118 1000<br>E-mail: jpl_ipo@morganstanley.com<br>Investor Grievance E-mail: investors_india@morganstanley.com<br>Website: https://www.morganstanley.com/india<br>Contact Person: Keyur Thakar/ Hritik Khanna<br>SEBI Registration No.: INM000011203                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <br><b>BoFA Securities India Limited</b><br>Ground Floor, "A" Wing, One BKC, "G" Block<br>Bandra Kurla Complex, Bandra (East), Mumbai - 400 025<br>Maharashtra, India<br>Tel: +91 22 6632 8000<br>E-mail: dg.jpl_ipo@bofa.com<br>Investor Grievance E-mail: dg.india_merchantbanking@bofa.com<br>Website: https://business.bofa.com/bofasindia<br>Contact Person: Sahil H. Jain<br>SEBI Registration No.: INM000011625 | <br><b>Axis Capital Limited</b><br>1st Floor, Axis House<br>P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India<br>Tel: +91 22 4325 2183<br>E-mail: jio.ipo@axiscap.in<br>Investor Grievance E-mail: complaints@axiscap.in<br>Website: www.axiscapital.co.in<br>Contact Person: Saneesh Sumondy/ Simran Gadh<br>SEBI Registration No: INM000012029                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <br><b>BNP Paribas</b><br>1, North Avenue Maker Maxity<br>Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051<br>Maharashtra, India<br>Tel: +91 22 3370 4000<br>E-mail: LIST.CIB.JioIPO@asia.bnpparibas.com<br>Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com<br>Website: www.bnpparibas.co.in<br>Contact Person: Ankur Thacker<br>SEBI Registration No.: INM000011534 |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                   |                    |                     |                               |
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| <br><b>Citigroup Global Markets India Private Limited</b><br>1202, 12th Floor, First International Financial Center, G Block<br>Bandra Kurla Complex, Bandra (East), Mumbai - 400 098<br>Maharashtra, India<br>Tel: +91 22 6175 9999<br>E-mail: jio.ipo@citi.com<br>Investor Grievance E-mail: investors.cgmb@citi.com<br>Website: www.ctigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking<br>Contact Person: Naman Kulshreshtha<br>SEBI Registration No.: INM000010718 | <br><b>CLSA India Private Limited</b><br>8/F Dalamal House<br>Nariman Point, Mumbai - 400 021, Maharashtra, India<br>Tel: +91 22 6650 5050<br>E-mail: jio.ipo@clsac.com<br>Investor Grievance E-mail: investor.helpdesk@clsac.com<br>Website: www.india.clsac.com<br>Contact Person: Prachi Chandgotia<br>SEBI Registration No.: INM000010619                                                                                                                                                                                                                                                                                                                                                                                                           | <br><b>DAM Capital Advisors Limited</b><br>Altimus 2202, Level 22<br>Pandurang Budhkar Marg, Worli, Mumbai - 400 018<br>Maharashtra, India<br>Tel: +91 22 4202 2500<br>E-mail: jio.ipo@damcapital.in<br>Investor Grievance E-mail: complaint@damcapital.in<br>Website: www.damcapital.in<br>Contact Person: Aanchal Waghe/ Jay Shah<br>SEBI Registration No.: MB/INM000011336                                                           | <br><b>Goldman Sachs (India) Securities Private Limited</b><br>9th and 10th Floor, Ascent-Worli<br>Sudam Kalu Ahire Marg, Worli, Mumbai - 400 025<br>Maharashtra, India<br>Tel: +91 22 6616 9000<br>E-mail: jiopjo@gs.com<br>Investor Grievance E-mail: india-client-support@gs.com<br>Website: www.goldmansachs.com<br>Contact Person: Saurav S<br>SEBI Registration No.: INM000011054                               | <br><b>HDFC Bank Limited</b><br>Investment Banking Group<br>Unit no. 701, 702 and 702-A, 7th Floor, Tower 2 and 3<br>One International Centre, Senapati Bapat Marg, Prabhadevi<br>Mumbai - 400 013, Maharashtra, India<br>Tel: +91 22 3395 8233<br>E-mail: jioplatforms.ipo@hdfc.bank.in<br>Investor Grievance E-mail: investor.redressal@hdfcbank.com<br>Website: www.hdfc.bank.in<br>Contact Person: Bharti Ranga/ Souradeep Ghosh<br>SEBI Registration No.: INM000011252                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                   |                    |                     |                               |
| <br><b>HSBC</b><br><b>HSBC Securities and Capital Markets (India) Private Limited</b><br>52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001<br>Maharashtra, India<br>Tel: +91 22 6864 1289<br>E-mail: jplipo@hsbc.co.in<br>Investor Grievance E-mail: investorgrievance@hsbc.co.in<br>Website: www.business.hsbc.co.in<br>Contact Person: Harsh Thakkar/ Harshit Tayal<br>SEBI Registration No.: INM000010353                                                                                                    | <br><b>ICICI Securities Limited</b><br>Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025<br>Maharashtra, India<br>Tel: +91 22 6807 7100<br>E-mail: jioplatforms.ipo@icicisecurities.com<br>Investor Grievance E-mail: customercare@icicisecurities.com<br>Website: www.icicisecurities.com<br>Contact Person: Ramesh Vaswana / Soumavo Sarkar<br>SEBI Registration No.: INM000011179                                                                                                                                                                                                                                                                                                                                                                 | <br><b>IIFL Capital Services Limited (formerly known as IIFL Securities Limited)</b><br>24th Floor, One Lodha Place<br>Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013<br>Maharashtra, India<br>Tel: +91 22 4646 4728<br>E-mail: jio.ipo@iiflcap.com<br>Investor Grievance E-mail: ig_ib@iiflcap.com<br>Website: www.iiflcapital.com<br>Contact Person: Gaurav Mittal/ Pawan Kumar Jain<br>SEBI Registration No.: INM000010940 | <br><b>Jefferies India Private Limited</b><br>Level 16, Express Towers<br>Nariman Point, Mumbai - 400 021, Maharashtra, India<br>Tel: +91 22 4356 6000<br>E-mail: Jio.Platforms.IPO@jefferies.com<br>Investor Grievance E-mail: jpl.grievance@jefferies.com<br>Website: www.jefferies.com<br>Contact Person: Akshat Shah/ Meghna Biju<br>SEBI Registration No.: INM000011443                                          | <br><b>JM Financial Limited</b><br>7th Floor, Chenergy, Appasaheb Marathe Marg<br>Prabhadevi, Mumbai - 400 025, Maharashtra, India<br>Tel: +91 22 6630 3030<br>E-mail: jpl.ipo@jmfi.com<br>Investor Grievance E-mail: grievance.lbd@jmfi.com<br>Website: www.jmfi.com<br>Contact Person: Prachee Dhuri<br>SEBI Registration No.: INM000010361                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                   |                    |                     |                               |
| <br><b>J.P. Morgan</b><br><b>J.P. Morgan India Private Limited</b><br>J.P. Morgan Towers<br>Off C.S.T Road, Kalina, Santacruz (East),<br>Mumbai - 400 098 Maharashtra, India<br>Tel: +91 22 6157 3000<br>E-mail: JIO_IPO@jpmorgan.com<br>Investor Grievance E-mail: investorsmb.jpmpl@jpmorgan.com<br>Website: www.jpmpl.com<br>Contact Person: Shivam Goel/ Rishank Chheda<br>SEBI Registration No.: INM000002970                                                                                               | <br><b>SBICAPS</b><br><b>SBI Capital Markets Limited</b><br>1501, 15th Floor, A & B Wing, G Block,<br>Parinee Crescenzo, Bandra Kurla Complex,<br>Bandra (East), Mumbai - 400 051 Maharashtra, India<br>Tel: +91 22 4006 9807<br>E-mail: jio.ipo@sbicaps.com<br>Website: www.sbicaps.com<br>Investor Grievance E-mail: investor.relations@sbicaps.com<br>Contact Person: Krithika Shetty/ Prashant Patankar<br>SEBI Registration No.: INM000003531                                                                                                                                                                                                                                                                                                      | <br><b>UBS</b><br><b>UBS Securities India Private Limited</b><br>Unit 2901, Level 29, Altimus,<br>Dr. GM Gokhale Marg /<br>Pandurang Budhkar Road,<br>Worli, Mumbai - 400 018, Maharashtra, India<br>Tel: +91 22 6155 6000<br>E-mail: OL-jioipo@ubs.com<br>Website: www.ubs.com/indiaoffers<br>Investor Grievance E-mail: igbmindia@ubs.com<br>Contact Person: Vidhiti Patni<br>SEBI Registration No.: INM000013101                       | <br><b>360 ONE</b><br><b>360 ONE WAM Limited</b><br>360 ONE Centre, Kamala City<br>Senapati Bapat Marg, Lower Parel (West),<br>Mumbai - 400 013 Maharashtra, India<br>Tel: +91 22 4031 7000<br>Email: jioplatforms.ipo@360.one<br>Investor Grievance E-mail: mbinvestorcomplaints@360.one<br>Website: www.360.one<br>Contact Person: Devesh Patkar<br>SEBI Registration No.: INM000012801                             | <table><tr><th colspan="2">REGISTRAR TO THE ISSUE</th></tr><tr><td><br/><b>KFIn Technologies Limited</b><br/>Selenium Tower-B, Plot No. 31 &amp; 32, Gachibowli,<br/>Financial District, Nanakramguda, Serilingampally<br/>Hyderabad - 500 032, Telangana, India<br/>Tel: + 91 40 6716 2222/ 1800 309 4001<br/>E-mail: jioplatforms.ipo@kfintech.com<br/>Investor Grievance E-mail: einward.rs@kfintech.com<br/>Website: www.kfintech.com<br/>Contact Person: Williams R<br/>SEBI Registration No.: INR000000221</td><td><table><tr><th>Company Secretary</th><th>Compliance Officer</th></tr><tr><td>Ms. Savithri Parekh</td><td>Mr. Venkataraman Ramachandran</td></tr></table><br/>TC-22, 5th Floor, A Wing, Reliance Corporate Park,<br/>Thane Belapur Road, Ghansoli,<br/>Navi Mumbai 400 701Maharashtra, India<br/>Tel: +91 22 7967 0000<br/>E-mail: jpl.investorrelations@jio.com<br/><br/>Investors may contact the Company Secretary or Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.</td></tr></table> | REGISTRAR TO THE ISSUE                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  | <br><b>KFIn Technologies Limited</b><br>Selenium Tower-B, Plot No. 31 & 32, Gachibowli,<br>Financial District, Nanakramguda, Serilingampally<br>Hyderabad - 500 032, Telangana, India<br>Tel: + 91 40 6716 2222/ 1800 309 4001<br>E-mail: jioplatforms.ipo@kfintech.com<br>Investor Grievance E-mail: einward.rs@kfintech.com<br>Website: www.kfintech.com<br>Contact Person: Williams R<br>SEBI Registration No.: INR000000221 | <table><tr><th>Company Secretary</th><th>Compliance Officer</th></tr><tr><td>Ms. Savithri Parekh</td><td>Mr. Venkataraman Ramachandran</td></tr></table><br>TC-22, 5th Floor, A Wing, Reliance Corporate Park,<br>Thane Belapur Road, Ghansoli,<br>Navi Mumbai 400 701Maharashtra, India<br>Tel: +91 22 7967 0000<br>E-mail: jpl.investorrelations@jio.com<br><br>Investors may contact the Company Secretary or Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs. | Company Secretary | Compliance Officer | Ms. Savithri Parekh | Mr. Venkataraman Ramachandran |
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                                                                                                                                                                                                                                                                                                                             | Ms. Savithri Parekh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Mr. Venkataraman Ramachandran                                                                                                                                                                                                                                  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| Company Secretary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Compliance Officer                                                                                                                                                                                                                                                                                                                                                                                                               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| Ms. Savithri Parekh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Mr. Venkataraman Ramachandran                                                                                                                                                                                                                                                                                                                                                                                                    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