

...continued from previous page.

ADDITIONAL INFORMATION FOR INVESTORS

- 1. The Company has not undertaken any pre-IPO placement from the date of filing the DRHP till date.
- 2. The Promoter and the Promoter Group have not undertaken any transaction of Equity Shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the date of filing the DRHP till date.
- 3. For the pre-Issue and post-Issue equity shareholding of the Promoter, Promoter Group and top 10 public Shareholders, refer to the section titled 'Capital Structure' on page 99 of the RHP.

BASIS FOR ISSUE PRICE



(You may scan the QR code for accessing the website of Kotak Mahindra Capital Company)

(The "Basis for Issue Price" section on page no. 126 of the RHP has been updated with the above price band. Please refer to the websites of the BRLMs: <https://investmentbank.kotak.com>, <https://www.morganstanley.com/india>, <https://business.bofa.com/bofasindia>, www.axiscapital.co.in, www.bnpparibas.co.in, www.ctigroup.com/global/about-us/global-presence/india/regulatory-disclosures-investment-banking, www.india.csla.com, www.damcapital.in, www.goldmansachs.com, www.hdfc.bank.in, www.business.hsbc.co.in, www.icicisecurities.com, www.iiflcapital.com, www.jefferies.com, www.jmfi.com, www.jpmpl.com, www.sbicaps.com, www.ubs.com/indiaoffers and www.360.one for the "Basis for Issue Price" section updated with the above price band)

AN INDICATIVE TIMETABLE IN RESPECT OF THE ISSUE IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors)

Particulars	Time
Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and revision in Bids	Only between 9:00 a.m. and 7:00 p.m. (Indian Standard Time ("IST"))
Bid/ Issue Closing Date *A	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) – For RILs, other than QIBs and Non-Institutional Investors, Eligible Employees Bidding in Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of electronic applications (Bank ASBA through online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹ 500,000)	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of electronic applications (Syndicate Non-Retail, Non-Individual applications for bids beyond ₹ 500,000)	Only between 9:00 a.m. and up to 7:00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 9:00 a.m. and up to 1:00 p.m. IST
Submission of physical applications (Syndicate Non-Retail, Non-Individual applications of QIBs and Non-Institutional Investors where Bid Amount is more than ₹ 500,000)	Only between 9:00 a.m. and up to 1:00 p.m. IST
Modification/ Revision/ cancellation of Bids	
Upward revision of Bids by QIBs and Non-Institutional Investors categories"	Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date
Upward or downward revision of Bids or cancellation of Bids by RILs, Eligible Employees Bidding in the Employee Reservation Portion and Eligible RIL Shareholders Bidding in RIL Shareholders Reservation Portion	Only between 9:00 a.m. and up to 7:00 p.m. IST on Bid/ Issue Closing Date

* UPI mandate end time and date shall be at 7:00 p.m. IST on the Bid/ Issue Closing Date.
QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids.

BID/ISSUE PERIOD

Event	Indicative Date
Anchor Investor Bidding	Monday, October 19, 2026
Bid/Issue Opens on	Wednesday, October 21, 2026
Bid/Issue Closes on	Friday, October 23, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about Monday, October 26, 2026
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account"	On or about Tuesday, October 27, 2026
Credit of Equity Shares to dematerialized accounts of Allottees	On or about Tuesday, October 27, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, October 28, 2026

BOOK RUNNING LEAD MANAGERS

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C27, 'G' Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: jio ipo@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Morgan Stanley India Company Private Limited Altimus, Level 39 & 40 Pandurang Budhkar Marg, Worli, Mumbai - 400 018 Maharashtra, India Tel: +91 22 6118 1000 E-mail: jpl_ipo@morganstanley.com Investor Grievance E-mail: investors_india@morganstanley.com Website: https://www.morganstanley.com/india Contact Person: Keyur Thakar/ Hritvik Khanna SEBI Registration No.: INM000011203	BoFA Securities India Limited Ground Floor, 'A' Wing, One BKC, 'G' Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 025 Maharashtra, India Tel: +91 22 6632 8000 E-mail: dg_jpl_ipo@bofa.com Investor Grievance E-mail: dg_india_merchantbanking@bofa.com Website: https://business.bofa.com/bofasindia Contact Person: Sahil H. Jain SEBI Registration No.: INM000011625	Axis Capital Limited 1st Floor, Axis House P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: jio_ipo@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Saneesh Sumondy/ Simran Gadh SEBI Registration No.: INM000012029	BNP Paribas 1, North Avenue Maker Maxity Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Tel: +91 22 3370 4000 E-mail: LIST.CIB.JioIPO@asia.bnpparibas.com Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Ankur Thacker SEBI Registration No.: INM000011534
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HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001 Maharashtra, India Tel: +91 22 6864 1289 E-mail: jplipo@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in Contact Person: Harsh Thakkar/ Harshit Tayal SEBI Registration No.: INM000010353	ICICI Securities Limited Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: jioplatforms.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ramesh Vaswana / Soumavo Sarkar SEBI Registration No.: INM000011179	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Maharashtra, India Tel: +91 22 4646 4728 E-mail: jio_ipo@iiflcap.com Investor Grievance E-mail: ig_ib@iiflcap.com Website: www.iiflcapital.com Contact Person: Gaurav Mittal/ Pawan Kumar Jain SEBI Registration No.: INM000010940	Jefferies India Private Limited Level 16, Express Towers Nariman Point, Mumbai - 400 021, Maharashtra, India Tel: +91 22 4356 6000 E-mail: jio.Platforms.IPO@jefferies.com Investor Grievance E-mail: jpl.grievance@jefferies.com Website: www.jefferies.com Contact Person: Akshat Shah/ Meghna Biju SEBI Registration No.: INM000011443	JM Financial Limited 7th Floor, Chenergy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6630 3030 E-mail: jpl.ipo@jmfi.com Investor Grievance E-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361
				REGISTRAR TO THE ISSUE
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				Company Secretary Ms. Savithri Parekh
				Compliance Officer Mr. Venkataraman Ramachandran
				TC-22, 5th Floor, A Wing, Reliance Corporate Park, Thane Belapur Road, Ghansoli, Navi Mumbai 400 701Maharashtra, India Tel: +91 22 7967 0000 E-mail: jpl.investorrelations@jio.com
				Investors may contact the Company Secretary or Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

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